

## Monitoring Indicators J

Policy	Objective	Target/Indicator
DS1 Development Strategy	2a, 3a, 5a	<ul style="list-style-type: none"> <li>• Plan period housing and employment requirements.</li> <li>• Net additional dwellings.</li> <li>• Net additional employment land completed completed for B1, B2 and B8 class uses (Ha).</li> <li>• Net additional employment land and floorspace gained through the intensification of use of established employment sites and other non-designated existing employment sites (Ha).</li> <li>• Net additional floorspace completed for B1, B2 and B8 class uses (sq.m).</li> <li>• Number of years housing land supply.</li> <li>• Managed delivery target (housing trajectory).</li> <li>• Available employment land.</li> </ul>
DS2 Development within Development Boundaries	1c, 5a	<ul style="list-style-type: none"> <li>• New dwellings on previously developed land.</li> <li>• Total amount of employment land on previously developed land.</li> <li>• Percentage of housing development within Development Boundaries.</li> </ul>
DS3 Small-scale Residential Development in non-Principal Settlements	1c, 5a	<ul style="list-style-type: none"> <li>• Net additional dwellings.</li> <li>• Percentage of development in non-principal settlements.</li> </ul>
SA1 South Cotswold – Principal Settlements	4	<ul style="list-style-type: none"> <li>• Timing and delivery of new infrastructure – by type and location.</li> </ul>

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		<ul style="list-style-type: none"> <li>• Citation in s106 Agreements or in relation to expenditure of CIL Charging Schedule receipts.</li> </ul>
S1 Cirencester Town	2a, 3a, 3b, 5a	<ul style="list-style-type: none"> <li>• Number of dwellings completed on allocated sites.</li> <li>• Total amount of additional employment land – by type on allocated sites.</li> <li>• Total amount of additional retail floorspace – by type on allocated sites.</li> <li>• Gain and loss of B Use Class on protected employment sites.</li> </ul>
S2 Strategic Site South of Chesterton, Cirencester	1d, 2a, 3a, 3b, 4, 5a, 5b, 6a, 6b, 6c	<ul style="list-style-type: none"> <li>• Number of dwellings completed on allocated site, monitored against phasing plan.</li> <li>• Total amount of additional employment land - by type on allocated site.</li> <li>• Total amount of additional retail floorspace - by type on allocated site.</li> </ul>
S3 Cirencester Town Centre	1a, 1b, 1d, 3a, 3b, 3c, 4, 5a, 5b, 6a	<ul style="list-style-type: none"> <li>• Total amount of additional retail floorspace – by type.</li> <li>• Mix of Town Centre Uses (street level).</li> <li>• Gain and loss of public car space park spaces from town centre.</li> <li>• Total amount of additional tourism and cultural uses.</li> <li>• Citation in s106 Agreements or in relation to expenditure of CIL Charging Schedule receipts.</li> </ul>

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		<ul style="list-style-type: none"> <li>Total amount of additional play spaces and facilities.</li> <li>Net additional dwellings.</li> <li>Total amount of additional employment land – by type.</li> </ul>
S4 Down Ampney	2a, 4, 5a, 6c	<ul style="list-style-type: none"> <li>Number of dwellings completed on allocated sites.</li> <li>Total amount of additional employment land – by type on allocated sites.</li> <li>Loss of B Use Class on protected employment sites.</li> <li>Timing and delivery of new infrastructure – by type and location.</li> </ul>
S5 Fairford	2a, 3a, 4, 5a, 6c	
S6 Kemble	2a, 3a, 4, 5a, 6c	
S7 Lechlade	2a, 3a, 3c, 4, 5a, 6c	
S8 South Cerney	3a, 4, 5a, 6c	
S9 Tetbury	2a, 3a, 4, 5a, 6c	
SA2 Mid Cotswold – Principal Settlements	4	
S10 Andoversford	2a, 3a, 4, 5a, 6c	
S11 Bourton-on-the-Water	2a, 3a, 4, 5a, 6c	
S12 Northleach	3a, 4, 5a, 6c	
S13 Stow-on-the-Wold	2a, 3a, 3c, 4, 5a, 6c	
S14 Upper Rissington	2a, 3c, 4, 5a, 6c	
SA3 North Cotswold - Principal Settlements	4	

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S15 Blockley	2a, 3a, 4, 5a, 6c	
S16 Chipping Campden	2a, 3a, 4, 5a, 6c	
S17 Mickleton	3a, 5a, 6c	
S18 Moreton-in-Marsh	2a, 3a, 3c, 4, 5a, 6c	
S19 Willersey	2a, 3a, 5a, 6c	
H1 Housing Mix and Tenure to Meet Local Needs	2a	<ul style="list-style-type: none"> <li>• Net additional dwellings (including affordable and self-build) – by type, tenure and size.</li> </ul>
H2 Affordable Housing	2a, 5a	<ul style="list-style-type: none"> <li>• Citation in Section 106 Agreements.</li> <li>• Net additional affordable dwellings.</li> <li>• To provide up to 30% on brownfield sites and up to 40% on all other sites of affordable housing on sites requiring a contribution.</li> </ul>
H3 Rural Exception Sites	2a, 5a	<ul style="list-style-type: none"> <li>• Citation in Section 106 Agreements.</li> <li>• Net additional affordable dwellings delivered on rural exception schemes.</li> <li>• Net additional self-build dwellings.</li> </ul>
H4 Specialist Accommodation for Older People	2a	<ul style="list-style-type: none"> <li>• Net additional sheltered and extracare units (dwellings).</li> </ul>

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		<ul style="list-style-type: none"> <li>• Net additional nursing and residential care units (bedspaces).</li> <li>• Vacant nursing and residential care units in Gloucestershire (bedspaces). This will identify spare capacity to meet nursing and residential care need.</li> </ul>
H5 Dwellings Rural Workers Outside Settlements	1c, 2a	<ul style="list-style-type: none"> <li>• Net additional rural workers' dwellings.</li> <li>• Citation of policy in planning decision (reports, conditions, reasons for refusal, appeals).</li> </ul>
H6 Removal of Occupancy Conditions	1c, 2a	<ul style="list-style-type: none"> <li>• Number of occupancy conditions removed.</li> <li>• Citation of policy in planning decision (reports, conditions, reasons for refusal, appeals).</li> </ul>
H7 Gypsy and Traveller Sites	2b, 5a	<ul style="list-style-type: none"> <li>• To deliver the Traveller pitch requirement.</li> <li>• To maintain a 5 year supply of deliverable sites to meet identified need.</li> <li>• Net additional pitches on allocated and unallocated sites.</li> <li>• Record incidents of unauthorised encampments by location.</li> </ul>
EC1 Employment Development	3a, 3b, 3c	<ul style="list-style-type: none"> <li>• Total amount of employment land over Plan period.</li> <li>• Available employment land.</li> <li>• Net additional employment land - by type and location.</li> <li>• Total amount of employment land on previously developed land.</li> </ul>

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Policy	Objective	Target/Indicator
EC2 Safeguarding Employment Sites	3a	<ul style="list-style-type: none"> <li>Gain and loss of employment land and premises – by type, size and location.</li> </ul>
EC3 Proposals for all Types of Employment-generating Uses	3a, 5a	<ul style="list-style-type: none"> <li>Gain and loss of employment land – by type, size and location.</li> <li>Percentage of employment development within Development Boundaries.</li> </ul>
EC4 Special Policy Areas	3a	<ul style="list-style-type: none"> <li>Citation in planning decision (reports, conditions, reasons for refusal, appeals).</li> </ul>
EC5 Rural Diversification	3a	<ul style="list-style-type: none"> <li>Citation in planning decision (reports, conditions, reasons for refusal, appeals).</li> </ul>
EC6 Conversion of Rural Buildings	1b, 2a, 3a	<ul style="list-style-type: none"> <li>Citation in planning decision (reports, conditions, reasons for refusal, appeals).</li> </ul>
EC7 Retail	1c, 3b, 5a	<ul style="list-style-type: none"> <li>Gain and loss of retail floorspace – by type and location.</li> <li>Mix of Town Centre Uses (street level).</li> <li>Citation in planning decision (reports, conditions, reasons for refusal, appeals).</li> </ul>
EC8 Main Town Centre Uses	1a, 1b, 3a, 3b, 4, 5a	
EC9 Retail Impact Assessments	3b, 5a	
EC10 Development of Tourist Facilities and Visitor Attractions	1a, 3c	<ul style="list-style-type: none"> <li>Gain and loss of tourism and visitor uses by type and location.</li> </ul>
EC11 Tourist Accommodation	1c, 3c, 4, 5a	<ul style="list-style-type: none"> <li>Planning applications and completions for tourist accommodation.</li> <li>Total amount of additional tourism accommodation by location.</li> </ul>

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EN1 Built, Natural and Historic Environment	1a, 1b, 1d, 6a	<ul style="list-style-type: none"> <li>• Citation of policy in planning decision (reports, conditions, reasons for refusal, appeals).</li> <li>• Feedback from periodic review via "Policy Panel" or similar professional forum.</li> </ul>
EN2 Design of the Built and Natural Environment	1a, 1b, 1c	<ul style="list-style-type: none"> <li>• In planning decision (reports, conditions, reasons for refusal, appeals).</li> <li>• Feedback from periodic review via "Policy Panel" or similar professional forum.</li> </ul>
EN3 Local Green Spaces	1a, 1d	<ul style="list-style-type: none"> <li>• Citation of policy in planning decision (reports, conditions, reasons for refusal, appeals).</li> </ul>
EN4 The Wider Natural and Historic Environment	1a, 1b, 1c	<ul style="list-style-type: none"> <li>• Citation of policy in planning decision (reports, conditions, reasons for refusal, appeals).</li> <li>• Feedback from periodic review via "Policy Panel" or similar professional forum.</li> </ul>
EN5 Cotswolds Area of Outstanding Natural Beauty (AONB)	1a, 1b, 1c	<ul style="list-style-type: none"> <li>• Citation of policy in planning decision (reports, conditions, reasons for refusal, appeals).</li> <li>• Feedback from periodic review via "Policy Panel" or similar professional forum.</li> </ul>
EN6 Special Landscape Areas	1a, 1b, 1c	<ul style="list-style-type: none"> <li>• Citation of policy in planning decision (reports, conditions, reasons for refusal, appeals).</li> <li>• Feedback from periodic review via "Policy Panel" or similar professional forum.</li> </ul>
EN7 Trees, Hedgerows and Woodlands	1a, 1d	<ul style="list-style-type: none"> <li>• Citation of policy in planning decision (reports, conditions, reasons for refusal, appeals).</li> </ul>

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		<ul style="list-style-type: none"> <li>• Frequency of condition used requiring submission of a landscape scheme featuring arboricultural works.</li> <li>• Number of applications refused for having a 'detrimental impact' on matters covered by the policy.</li> <li>• Frequency of condition used for tree protection</li> <li>• Number of permissions which involve the loss of ancient woodland and/or veteran trees.</li> </ul>
EN8 Biodiversity and Geodiversity: Features, Habitats and Species	1a, 1d	<ul style="list-style-type: none"> <li>• Citation of policy in planning decision (reports, conditions, reasons for refusal, appeals).</li> </ul>
EN9 Biodiversity and Geodiversity: Designated Sites	1a	<ul style="list-style-type: none"> <li>• Citation of policy in planning decision (reports, conditions, reasons for refusal, appeals).</li> </ul>
EN10 Historic Environment Designated Heritage Assets	1a, 1b	<ul style="list-style-type: none"> <li>• Citation of policy in planning decision (reports, conditions, reasons for refusal, appeals).</li> </ul>
EN11 Historic Environment: Designated Heritage Assets - Conservation Areas	1a, 1b	<ul style="list-style-type: none"> <li>• Citation of policy in planning decision (reports, conditions, reasons for refusal, appeals).</li> </ul>
EN12 Historic Environment: Non-Designated Heritage Assets	1a, 1d	<ul style="list-style-type: none"> <li>• Citation of policy in planning decision (reports, conditions, reasons for refusal, appeals).</li> </ul>
EN13 Historic Environment: The Conversion of Non-Domestic Historic Buildings (designated and non-designated heritage assets)	1a, 1b	<ul style="list-style-type: none"> <li>• Citation of policy in planning decision (reports, conditions, reasons for refusal, appeals).</li> </ul>



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EN14 Flood Risk	1a, 1b, 6a, 6b	<ul style="list-style-type: none"> <li>• Development granted permission contrary to the advice of the environment agency on the defence to water quality grounds/relevant water board.</li> </ul>
EN15 Pollution and Non-Contaminated Land	6a	<ul style="list-style-type: none"> <li>• Emissions in Air Quality Management Areas, within the scope of influence of the Local Authority.</li> </ul>
INF1 Infrastructure Delivery	4	<ul style="list-style-type: none"> <li>• Timing and delivery of new infrastructure against Infrastructure Delivery Plan.</li> <li>• Citation of policy in planning decision (reports, conditions, reasons for refusal, appeals).</li> <li>• Citation in Section 106 Agreements or in relation to expenditure of CIL Charging Schedule receipts.</li> <li>• As required by Government legislation (CIL Regulation 62): <ul style="list-style-type: none"> <li>i. Total CIL receipts for the reported year.</li> <li>ii. Total CIL expenditure for the reported year.</li> <li>iii. Total amount of CIL receipts retained at the end of the reported year.</li> <li>iv. Items of infrastructure to which CIL (including land payments) has been applied, amount of CIL expenditure on each item.</li> <li>v. Land payments made in respect of CIL charge by the Council, and collected by way of land payment which has not been spent if at the end of the reporting year – a) development consistent with a relevant purpose has not commenced on the acquired land; or b) the acquired land (in whole or part) has been used</li> </ul> </li> </ul>

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		<p>or disposed of a purpose other than a relevant purpose; and the amount deemed to be CIL by virtue of regulation 73 (9) has not been spent.</p> <p>vi. Amount of CIL applied to administrative expenses pursuant to regulation 61.</p> <p>vii. Revisions to the 123 list.</p>
INF2 Social and Community Infrastructure	4	<ul style="list-style-type: none"> <li>• Gain and loss of social and community facilities – by type and location.</li> <li>• Citation of policy in planning decision (reports, conditions, reasons for refusal, appeals).</li> <li>• Citation in Section 106 Agreements or in relation to expenditure of CIL Charging Schedule receipts.</li> </ul>
INF3 Sustainable Transport	4, 5b	<ul style="list-style-type: none"> <li>• County Council reporting of Local Transport Plan (LTP) Monitoring Indicators (LTP PI7-11, and LTP PI14-15).</li> <li>• Citation of policy in planning decision (reports, conditions, reasons for refusal, appeals).</li> <li>• Citation in Section 106 Agreements or in relation to expenditure of CIL Charging Schedule receipts.</li> </ul>
INF4 Highway Safety	1b, 4, 5b, 6a	<ul style="list-style-type: none"> <li>• County Council reporting of Local Transport Plan (LTP) Monitoring Indicators (LTP PI1-6, and LTP PI1 2-13).</li> <li>• Citation of policy in planning decision (reports, conditions, reasons for refusal, appeals).</li> </ul>

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INF5 Parking Provision	3b, 4, 5a	<ul style="list-style-type: none"> <li>Citation of policy in planning decision (reports, conditions, reasons for refusal, appeals).</li> </ul>
INF6 Vale of Evesham Heavy Goods Vehicle Control Zone	4	<ul style="list-style-type: none"> <li>Citation of policy in planning decision (reports, conditions, reasons for refusal, appeals).</li> <li>Adjoining LPA reporting of relevant monitoring indicators.</li> </ul>
INF7 Green Infrastructure	1a, 1d	<ul style="list-style-type: none"> <li>Citation of policy in planning decision (reports, conditions, reasons for refusal, appeals).</li> <li>NB: This policy will be monitored through monitoring of other policies, such as EN1, EN2, EN3, EN4, SP3 and SP4.</li> </ul>
INF8 Water Management Infrastructure	4, 6a, 6b, 6c	<ul style="list-style-type: none"> <li>Monitor planning permissions granted contrary to advice of Environment Agency on flood defence or water quality grounds / relevant water board.</li> <li>Citation of policy in planning decision (reports, conditions, reasons for refusal, appeals).</li> </ul>
INF9 Telecommunications Infrastructure	1b, 3a, 4	<ul style="list-style-type: none"> <li>Citation of policy in planning decision (reports, conditions, reasons for refusal, appeals).</li> </ul>
INF10 Renewable and Low Carbon Energy Development	2b, 4, 6a	<ul style="list-style-type: none"> <li>Renewable Energy capacity installed - by type (measured in kW).</li> </ul>
SP1 Gloucester and Cheltenham Green Belt	1c	<ul style="list-style-type: none"> <li>Number of permissions on Green Belt land.</li> <li>Percentage of planning applications on Green Belt approved or refused.</li> <li>Area (in hectares) of Green Belt land lost.</li> </ul>

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SP2 Cotswold Airport	3a, 4	<ul style="list-style-type: none"> <li>Gain and loss of employment floorspace and together with gain /loss of business and employment activity reliant on functioning runways.</li> <li>Citation of policy in planning decision (reports, conditions, reasons for refusal, appeals).</li> </ul>
SP3 Thames and Severn Canal	1a, 1b, 3c	<ul style="list-style-type: none"> <li>Citation of policy in planning decision (reports, conditions, reasons for refusal, appeals).</li> </ul>
SP4 The River Thames	3c	<ul style="list-style-type: none"> <li>Citation of policy in planning decision (reports, conditions, reasons for refusal, appeals).</li> </ul>
SP5 Cotswold Water Park: Post-mineral Extraction After Use	1a, 1b, 3c	<ul style="list-style-type: none"> <li>Record types of after use.</li> <li>Citation of policy in planning decision (reports, conditions, reasons for refusal, appeals) within NCA108 for outdoor or water-based sports, leisure, and recreational development.</li> </ul>
SP6 Former Cheltenham to Stratford-upon-Avon Railway Line	1a, 1b, 3c	<ul style="list-style-type: none"> <li>Citation of policy in planning decision (reports, conditions, reasons for refusal, appeals).</li> </ul>

**J.1** Monitoring the implementation of the Local Plan is an essential component in ensuring its ongoing effectiveness. It is particularly important in relation to the periodic reviews that are needed to keep the Local Plan up-to-date.

**J.2** Plan policies may have different quantitative and qualitative aspects depending upon the nature of the policy. Some policies are more susceptible to objective measurement than others. For instance, the number of affordable houses permitted over a certain period can be quantified and then measured against the requirements of the relevant policy. On the other hand, the impact that development may have upon the landscape exhibits elements that, although a matter for professional judgement, are to some extent subjective and unquantifiable. Of course, some policies can exhibit both aspects.

**J.3** The Council recognises that it is important as far as is reasonable to distinguish between the quantitative and qualitative when it comes to monitoring the impact of its Local Plan. To that end, where quantitative assessment is appropriate this will be achieved through a variety of means, including the

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frequency of citation of a policy in reports or in planning conditions or the frequency of its citation in refusals of planning permission or in planning appeals. In respect of policies that are more qualitative in nature, the approach may be based on instigation of a 'Policy Panel' or workshop, meeting periodically, that will hear the views of relevant professionals in respect of the effectiveness of appropriate policies.

**J.4** The Duty to Co-operate is reflected in another aspect of effective monitoring. Policies that are either shared with other authorities (such as INF6) or are assisting in the implementation of wider strategic objectives (for instance, the Local Transport Plan) can benefit from the sharing of monitoring data between the relevant authorities.

**J.5** Taken together, this pragmatic approach reflects the reality of 'the art and science of town planning'.